

Document made available under the Patent Cooperation Treaty (PCT)

International application number: PCT/CN05/000385

International filing date: 25 March 2005 (25.03.2005)

Document type: Certified copy of priority document

Document details: Country/Office: EP
Number: 04251840.7
Filing date: 29 March 2004 (29.03.2004)

Date of receipt at the International Bureau: 24 May 2005 (24.05.2005)

Remark: Priority document submitted or transmitted to the International Bureau in compliance with Rule 17.1(a) or (b)



World Intellectual Property Organization (WIPO) - Geneva, Switzerland
Organisation Mondiale de la Propriété Intellectuelle (OMPI) - Genève, Suisse

PCT/CN2005/000385
09.05.2005 (09.05.2005)



**Europäisches
Patentamt**

**European
Patent Office**

**Office européen
des brevets**

CN05/385

Bescheinigung

Certificate

Attestation

Die angehefteten Unterlagen stimmen mit der ursprünglich eingereichten Fassung der auf dem nächsten Blatt bezeichneten europäischen Patentanmeldung überein.

The attached documents are exact copies of the European patent application described on the following page, as originally filed.

Les documents fixés à cette attestation sont conformes à la version initialement déposée de la demande de brevet européen spécifiée à la page suivante.

Patentanmeldung Nr. Patent application No. Demande de brevet n°

04251840.7

Der Präsident des Europäischen Patentamts;
Im Auftrag

For the President of the European Patent Office

Le Président de l'Office européen des brevets
p.o.

R C van Dijk



Anmeldung Nr:
Application no.: 04251840.7
Demande no:

Anmeldetag:
Date of filing: 29.03.04
Date de dépôt:

Anmelder/Applicant(s)/Demandeur(s):

The Hong Kong Polytechnic University
Hung Hom,
Kowloon
Hong Kong
REPUBLIQUE POPULAIRE DE CHINE

Bezeichnung der Erfindung/Title of the invention/Titre de l'invention:
(Falls die Bezeichnung der Erfindung nicht angegeben ist, siehe Beschreibung.
If no title is shown please refer to the description.
Si aucun titre n'est indiqué se référer à la description.)

Railway monitoring system

In Anspruch genommene Priorität(en) / Priority(ies) claimed /Priorité(s)
revendiquée(s)
Staat/Tag/Aktenzeichen/State/Date/File no./Pays/Date/Numéro de dépôt:

Internationale Patentklassifikation/International Patent Classification/
Classification internationale des brevets:

B61L/

Am Anmeldetag benannte Vertragsstaaten/Contracting states designated at date of
filing/Etats contractants désignées lors du dépôt:

AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HU IE IT LU MC NL
PL PT RO SE SI SK TR LI

RAILWAY MONITORING SYSTEM

BACKGROUND

1. Field of the Invention

The present invention relates to railway monitoring systems.

2. Background of the Invention

Various measurement mechanisms have been used to monitor various aspects of a railway system. Axle counter and wheel imbalance weighting system are two popular measurement mechanisms among them.

Conventionally, an axle counter uses magnetic fields to count the axles of a passing train, and a typical wheel imbalance weighting system uses a strain gauge sensor in a bridge circuit to measure the load of the train.

Disadvantages exist with these conventional mechanisms, for example, installation of some conventional measurement mechanism may not be easy.

More importantly, performance of these conventional mechanisms may be affected by external electromagnet radiation. This may deteriorate the

reliability of these conventional measurement mechanisms, especially in an AC railway system, since lots of noises could be introduced to these

conventional measurement mechanisms. In addition, these conventional measurement mechanisms need to be individually installed onto the railway.

This may not be convenient if a significant number of measurement mechanisms are needed. Neither can it be convenient to set up a centralized railway monitoring system due to the complexity of collection of all the results from each individual measurement mechanism.

OBJECT OF THE INVENTION

Therefore, it is an object of the present invention to provide an improved railway monitoring system that may solve at least part of the problems, or at least provide the public with a useful choice.

5 SUMMARY OF THE INVENTION

According to an aspect of present invention, a railway monitoring system firstly includes an optical fiber. A first part of the fiber is attachable to one of a pair of tracks of a rail, and a characteristic of the first part of the fiber is
10 variable in correspondence to variance of a characteristic of said one track where the first part of fiber is attached. The system also includes an optical signal emitter connected to the fiber for emitting an optical signal into the fiber, and the fiber generates at least a first altered optical signal, which contains information relating to the variance of the characteristic of the part of the fiber.
15 The system further includes an optical signal analyzer connected to the fiber for receiving and analyzing the first altered optical signal so as to ascertain the variance of said characteristic of said one track based upon the information contained in the first altered optical signal.

20 Preferably, both the emitter and the analyzer are connected to an end of the fiber, and the first altered optical signal is a signal reflected by the fiber towards the end.

According to another aspect of the present invention, a process for monitoring
25 a railway system includes

- placing an optical fiber along at least a part of a track of a rail;
- attaching a portion of the optical fiber to said track such that a characteristic of the fiber varies with a variance in the track;
- emitting a signal along said fiber that may be altered by said
- 30 variance of the portion of the fiber; and

analyzing the varied signal to determine information relating to said rail.

Other aspects and advantages of the invention will become apparent from the following detailed description, taken in conjunction with the accompanying drawings, which description illustrates by way of example the principles of the invention.

BRIEF DESCRIPTION OF THE DRAWINGS

Figure 1 is a plan view illustrating an exemplary railway monitoring system embodiment of the present invention;

Figure 2 is a perspective view illustrating attachment of part of the system of Figure 1; and

Figure 3 illustrates working principles of a Bragg grating useful in the system of Figure 1.

DETAILED DESCRIPTION

As shown in Figure 1, an exemplary railway monitoring system 100 of the present invention includes an optical fiber 101 having eight Bragg gratings S1-S8, which are created in the fiber 101 and which are selectively attached to a pair of tracks 103, 105 of a railway respectively. An optical signal emitter 107 providing a broad band light source is connected to one end 109 of the fiber 101 for emitting an optical signal into the fiber 101. Each Bragg grating S1-S8 has a distinct reflected wavelength (to be discussed with reference to Figure 3) and reflects an optical signal towards the end 109, and each reflected optical signal contains information reflecting variance of a characteristic of a part of the tracks where the Bragg gratings S1-S8 are mounted. The wave

band of the optical signal from the emitter 105 is broad enough to cover all the reflected wavelengths of the Bragg gratings S1-S8 in the exemplary embodiment,

5 An optical signal interrogator 111, also connected to the end 109, receives these reflected signals and further detects a shift in the wavelength of each reflected optical signal as discussed in details below. The interrogator then passes the detection results to a computer 113 for analysis thereof. Based on these reflected optical signals, the interrogator 111 and the computer 113 are
10 able to ascertain certain situations in the tracks 103, 105 and further to monitor the railway. It is noted that the exemplary system merely has an optical fiber in the railway region and therefore is not affected by external electromagnetic radiations.

15 Working principles of a Bragg grating is discussed with reference to Figure 3. As generally understood in the art, a Bragg grating 301 is a single modulus fiber with permanent periodic variation of the refractive index over a fiber length of, for example 0.1 to 10 cm. The variation in the refractive index is established by illuminating the fiber with a UV laser. The Bragg grating 301 reflects light
20 with a distinct reflected wavelength that depends upon the refractive index and the space related period of the variation of the refractive index (the grating period), while light beyond this wavelength will pass through the grating more or less unhindered. The light reflected by the Bragg grating 301 will exhibit a wavelength that varies as a function of a measurable quantity
25 that changes the refractive index of the fiber material grating and/or the fiber length in the grating zone (grating period). Changes in either the tension in the fiber or the environment temperature will therefore lead to shift in the wavelength of the optical signal reflected by the Bragg grating 301. Furthermore, as generally understood in the art, in the situation of the
30 exemplary embodiment of the present invention, since each Bragg grating S1-S8 has a distinct reflected wavelength, the interrogator can identify the

reflected optical signals by these Bragg gratings so long as the wavelength interval between the Bragg gratings is designed to be longer than the allowable maximum shift in the wavelength of the reflected signals, which shift can be caused by changes in either the tension in the fiber or the environment temperature.

In addition, as shown in Figure 2, in the exemplary embodiment, each Bragg grating S1-S8 is mounted to the track through Epoxy glue or welding in a direction parallel to the tracks 103, 105. Each Bragg grating is pre-strained to avoid the Bragg gratings losing tension in operation. Furthermore, each Bragg grating extends at least substantially parallel to its respective track.

Therefore, in the system 100, when an axle of a train passes over a portion of one of the tracks where a Bragg grating, for example S1, is mounted, the portion of the track experiences a tensile strain due to the pressure or weight exerted thereon by the axle of the train. Since the Bragg grating S1 is fixedly mounted to the track 103 and extends parallel to the track 103, the Bragg grating S1 experiences the same tensile strain as the track. Such a tensile strain leads to a shift in the wavelength of the optical signal reflected by the Bragg grating S1, and this shift is proportional to the tensile strain both the Bragg grating and the track experience and correspondingly to the pressure exerted on the track. By detecting this shift by the interrogator 111, the system 100 thereby obtains information relating to the tensile strain both the Bragg grating and the track experience and correspondingly the pressure exerted on the track. When the axle leaves the portion of the track, both the track and the Bragg grating S1 restore quickly such that the shift in the wavelength of the reflected signal by S1 decreases to zero accordingly, and the Bragg grating S1 is then ready for the next tensile strain, which may be caused by another axle.

Therefore, based on the shifts in the wavelengths of the reflected optical signals by the Bragg gratings, the system 100 is able to ascertain certain situations in the tracks 103, 105 and further to monitor the railway.

5 INDUSTRIAL APPLICABILITY

1. Axle Counter

The exemplary system 100 can be used to count the number of axles of a passing train by counting the number of successive shifts in the wavelength of optical signal reflected by one of the Bragg gating. The system 100 is also able to determine the end of the train if it does not detect any shifts in the wavelength during a predetermined period, which is designed to be substantially longer than a possible maximum period of time for two adjacent axles to pass through the Bragg grating.

15

2. Speed Detector

Since the physical separation between the axles of a train is generally known, the exemplary system 100 may easily ascertain the instantaneous speed of the train by using the period of time taken for successive axles to pass through a particular Bragg grating.

20

3. Headway Optimization

The exemplary system 100 can easily find out the start and end of a passing train. The exemplary system 100 can further ascertain a period of time between two successive trains by

25

constantly measuring a period of time between two successive shifts in the wavelength of the first reflected optical signal;

comparing the period of time between two successive shifts with a predetermined threshold value; and

determining the period of time between two successive trains if the period of time between two successive shifts exceeds the predetermined threshold value.

The information about the period of time between two successive trains can then be used by the exemplary system 100 to control the speed of these two trains.

4. Flood Detector

It is understood that changes in either the tension in the fiber or the environment temperature will lead to shifts in the wavelength of the optical signal reflected by the Bragg grating. It is further understood that flooding may generally cause a sudden change in the environment temperature. Therefore, when the exemplary system 100 detects a shift in the wavelength of the reflected signal while simultaneously does not detect any substantial variance of this shift during a predetermined period, the exemplary system 100 may trigger a flooding alert. The predetermined period is preset to be at least longer than the possible maximum period of time for two adjacent axles to pass through a particular Bragg grating. Therefore, if the system 100 does not detect any substantial changes of the shift in the wavelength of a reflected optical signal during the predetermined period, it is very likely that there are not any trains passing through the Bragg grating. Therefore, the shift in the reflected wavelength is very likely caused by the change in the environment temperature, and a very possible reason for the change in the environment temperature is the occurrence of flooding.

5. Wheel Imbalance Weighting System

As the Bragg gratings S1-S8 are installed on the two tracks of a rail, the computer can process the data received from the interrogator to evaluate whether there is any imbalance between the two tracks of the rail.

6. Train Weighting System

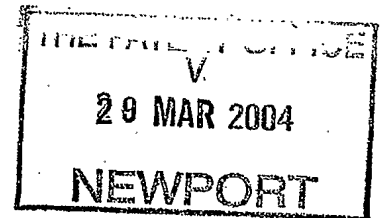
Since the shift in the reflected wavelength reflects the strain, which the track experiences and which relates to the weight thereabove, the weight of a train can be measured by adding all the strain measurements along the entire train. Such a weighting system is particularly useful in the situations when the train is static or moves at a relatively low speed.

7. Train Identification

As shown in Figure 1, the Bragg gratings S1-S8 are selectively positioned on the tracks 103, 105. In particular, the spacing between S1 and S2, S3 and S4, S5 and S6, and S7 and S8 is designed to be in line with the spacing between two adjacent axles of a particular train, while the spacing between S2 and S3, and S6 and S7 is designed to be in line with the spacing between the boogies of this particular train. By detecting whether these eight Bragg gratings simultaneously experience a tensile strain, the system 100 is able to ascertain whether the train thereabove is the same type as said particular one.

It is understood that a number of Bragg gratings can be created in a single optical fiber as illustrated in the exemplary embodiment to monitor various factors of the railway system for a long distance. Alternatively, more than one fibers can be used in the system, each with a plurality of Bragg gratings created therein. Furthermore, each Bragg grating can be mounted to the tracks in a direction non-parallel to its respective track. In that case, the tensile strain the Bragg gratings experience may not be the same as the one the tracks experience. But the tensile strain the Bragg gratings experience is still relevant, if not exactly proportional to the one the tracks experience. Therefore, the system 100 is still able to ascertain the tensile strain the tracks experience based on the shifts in the wavelengths of the optical signals reflected by the Bragg gratings.

In addition, the exemplary system 100 uses the optical signals reflected by the Bragg gratings. It can be understood from Figure 3 that the optical signal transmitted through all the Bragg gratings can also be used for similar analysis. In this case, the interrogator needs to be connected to the other end of the fiber.



What is claimed is:

1. A railway monitoring system, comprising:

an optical fiber, wherein a first part of the fiber is attachable to one of
a pair of tracks of a rail, and wherein a characteristic of the first part of
the fiber is variable in correspondence to variance of a characteristic of
said one track where the first part of fiber is attached;

an optical signal emitter connected to the fiber for emitting an optical
signal into the fiber, wherein the fiber generates at least a first altered
optical signal, which contains information relating to the variance of the
characteristic of the part of the fiber; and

an optical signal analyzer connected to the fiber for receiving and
analyzing the first altered optical signal so as to ascertain the variance
of said characteristic of said one track based upon the information
contained in the first altered optical signal.

2. The system of Claim 1, wherein both the emitter and the analyzer are
connected to an end of the fiber, and wherein the first altered optical signal is
a signal reflected by the fiber towards said end.

3. The system of Claim 2, wherein the first part of the fiber includes a first
Bragg grating created therein for generating the first reflected optical signal,
wherein a characteristic of the first Bragg grating is variable in
correspondence to the variance of said characteristic of said one track, and
wherein the first reflected optical signal contains information relating to the
variance of the characteristic of the first Bragg grating.

4. The system of Claim 3, wherein the first Bragg grating is pre-strained in
a direction at least substantially parallel to said one track.

5. The system of Claim 3, wherein the characteristic of the first Bragg grating relates to a grating period of the first Bragg grating, and wherein the grating period is variable in correspondence to a change in a tensile strain that the first Bragg grating experiences.

6. The system of Claim 5, wherein the first Bragg grating is attached to said one track such that the first Bragg grating experiences a same tensile strain as said one track.

7. The system of Claim 3, wherein the optical signal analyzer detects a shift in a wavelength of the first reflected optical signal for ascertaining the variance of the characteristic of the first Bragg grating.

8. The system of Claim 7, comprising a counter in connection with the optical signal analyzer for counting the number of the shifts in the wavelength of the first reflected optical signal, wherein said number relate to the number of axles of a train that passes over the first Bragg grating.

9. The system of Claim 8, comprising a clock in connection with the optical signal analyzer for measuring a period of time between a predetermined number of successive shifts in the wavelength of the first reflected optical signal so as to ascertain a speed of the train.

10. The system of Claim 7, further comprising a processor in connection with the optical signal analyzer, wherein the processor ascertains a period of time between two successive trains by

constantly measuring a period of time between two successive shifts in the wavelength of the first reflected optical signal;

comparing said period of time between two successive shifts with a predetermined threshold value; and

determining the period of time between two successive trains if said period of time between two successive shifts exceeds the predetermined threshold value.

5 11. The system of Claim 7, wherein the characteristic of the first Bragg grating relates to a grating period of the first Bragg grating, and wherein the grating period is variable in correspondence to a change in an environment temperature that the first Bragg grating experiences.

10 12. The system of Claim 11, wherein the optical signal analyzer ascertains change in the environment temperature by
ascertaining whether there is a shift in the wavelength of the first reflected optical signal; and
simultaneously ascertaining whether such a shift varies during a
15 predetermined period.

13. The system of Claim 7, further comprising a second Bragg grating created in a second part of the fiber attachable to the other track for ascertaining variance of a characteristic of the other track, wherein the second
20 Bragg grating generates a second reflected optical signal receivable by the optical signal analyzer, wherein shift in the wavelength of the second reflected optical signal in correspondence to the variance of the characteristic of the other track is detectable by the optical signal analyzer.

25 14. The system of Claim 13, further comprising a processor in connection with the optical signal analyzer for ascertaining an imbalance on the pair of tracks based upon the shifts in the wavelengths of the first and second reflected optical signals.

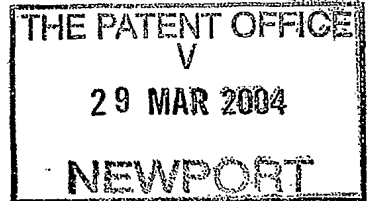
30 15. The system of Claim 14, further comprising a plurality of Bragg gratings created in the fiber and attachable to the pair of tracks, wherein the first,

second and plurality of Bragg gratings are positioned in correspondence to spacing between axles and boogies of a train for ascertaining a characteristic of the train.

- 5 16. A process for monitoring a railway system, comprising:
- placing an optical fiber along at least a part of a track of a rail;
 attaching a portion of the optical fiber to said track such that a
 characteristic of the fiber varies with a variance in the track;
 emitting a signal along said fiber that may be altered by said
10 variance of the portion of the fiber; and
 analyzing the varied signal to determine information relating to said
 rail.
17. The process of Claim 16, wherein said information further relates to a
15 train or vehicle on said rail.

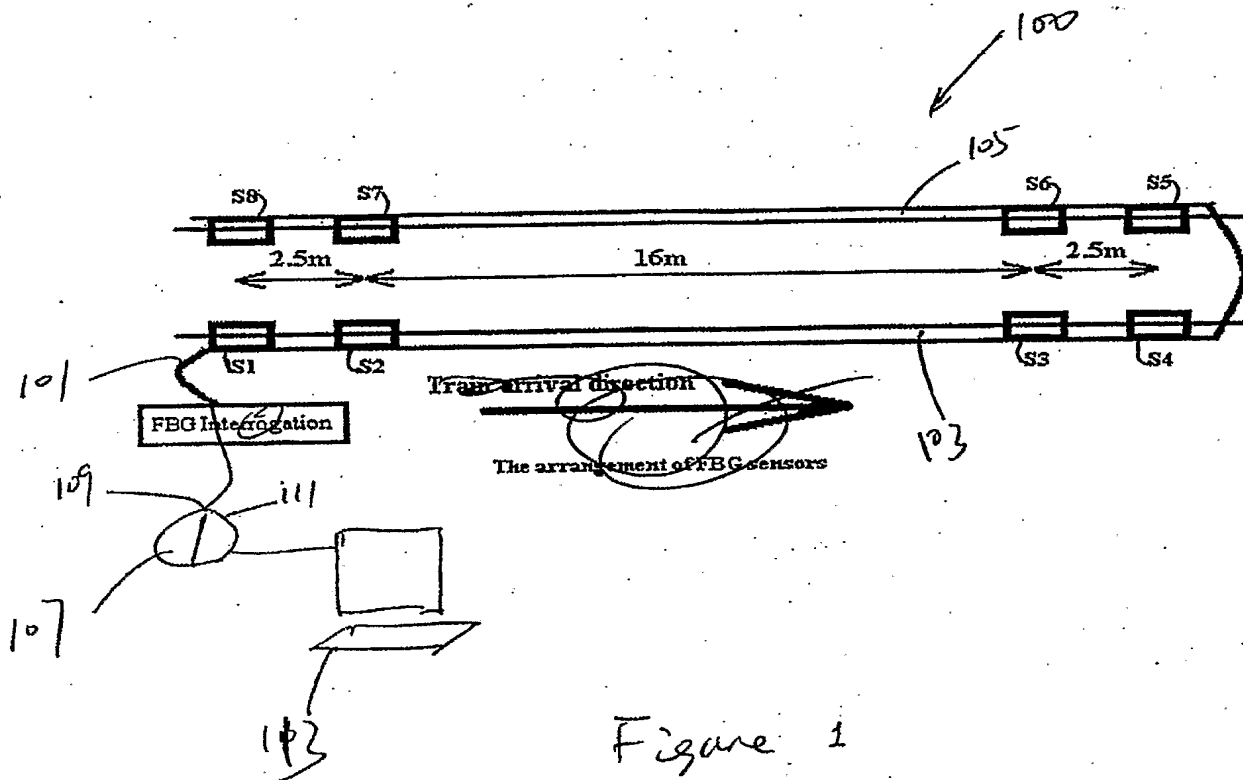
RAILWAY MONITORING SYSTEM

ABSTRACT OF THE DISCLOSURE



5 A railway monitoring system firstly includes an optical fiber. A first part of the fiber is attachable to one of a pair of tracks of a rail, and a characteristic of the first part of the fiber is variable in correspondence to variance of a characteristic of said one track where the first part of fiber is attached. The system also includes an optical signal emitter connected to the fiber for
10 emitting an optical signal into the fiber, and the fiber generates at least a first altered optical signal, which contains information relating to the variance of the characteristic of the part of the fiber. The system further includes an optical signal analyzer connected to the fiber for receiving and analyzing the first altered optical signal so as to ascertain the variance of said characteristic
15 of said one track based upon the information contained in the first altered optical signal.

THE PATENT OFFICE
29 MAR 2004
NEWPORT



8120339

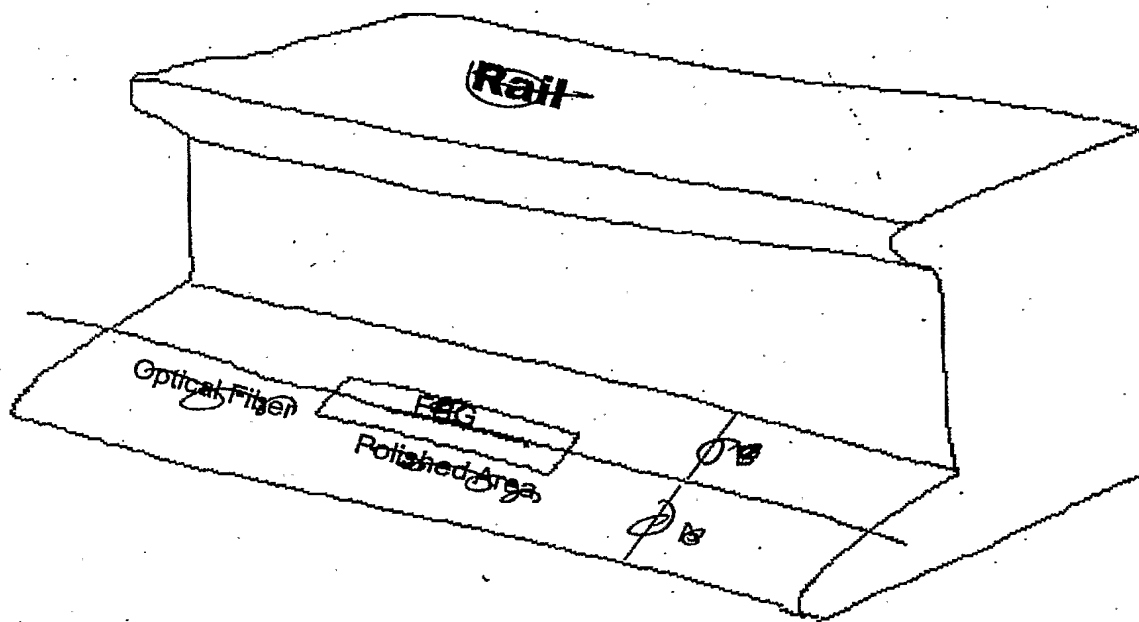


Figure 2

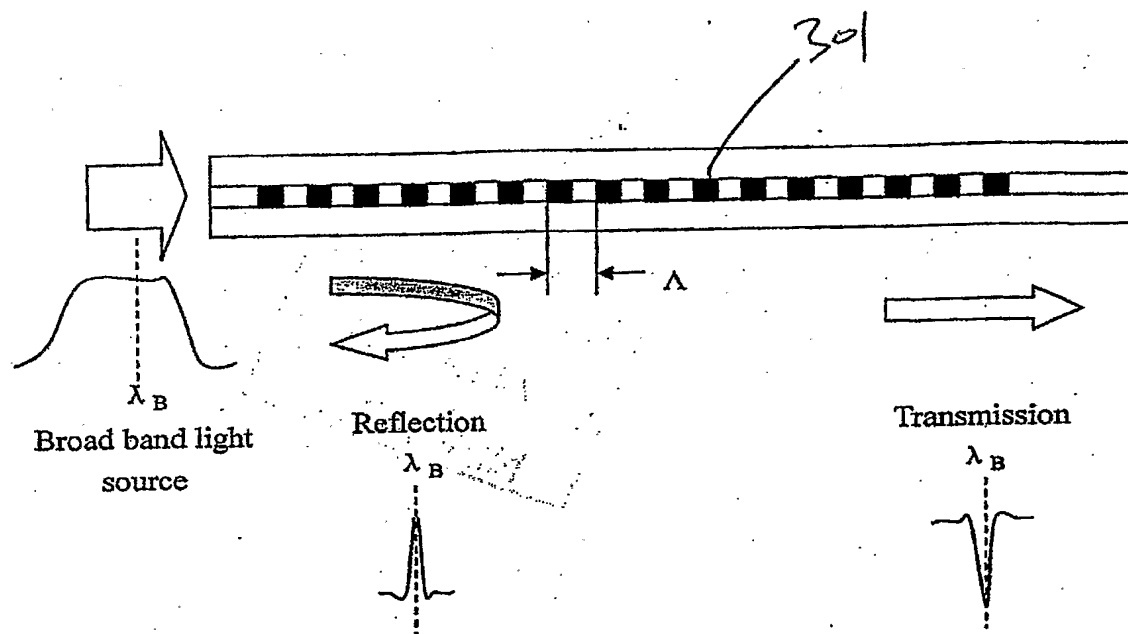


Figure 3

